

## Le società che potrebbero beneficiare dello Yuan flessibile

Società	Paese	Valuta	Giudizio	P/E 2010	Div. yield 2010 (%)
ABB	Switzerland	CHF	HOLD	18.01	2.55
AIR CHINA	China	HKD	BUY	13.33	0.94
ASML	Netherlands	EUR	BUY	13.97	0.97
BHP BILLITON	United Kingdom	GBP	HOLD	12.57	2.87
BRISTOL-MYERS SQUIBB	United States	USD	BUY	11.67	4.94
EADS	Netherlands	EUR	HOLD	26.68	0.9
FREEPORT MCMORAN COPPER & GOLD	United States	USD	BUY	8.42	1.46
INTEL	United States	USD	BUY	11.3	2.92
LVMH MOET HENNESSY LOUIS VUITTON	France	EUR	BUY	21.04	1.89
MAANSHAN IRON & STEEL - H	China	HKD	HOLD	11.74	2.51
MOTOROLA INC	United States	USD	BUY	18.38	0
QUALCOMM	United States	USD	BUY	15.43	1.99
RICHEMONT UNITS -A-	Switzerland	CHF	HOLD	19.76	1.27
SINOPEC - H	China	HKD	BUY	7.62	3.84
SWATCH GROUP	Switzerland	CHF	HOLD	19.28	1.41
TEXAS INSTRUMENTS	United States	USD	BUY	10.52	1.87
UNILEVER	Netherlands	EUR	HOLD	16.03	3.46
XSTRATA	United Kingdom	GBP	BUY	7.75	1.15

Source: Credit Suisse, Bloomberg